

# AMBI'S 1ST ANNUAL MERCHANT BANKING SUMMIT-2010

September 24, 2010 • Mumbai



## Association of Merchant Bankers of India

### Gold Sponsors



### Associate Sponsors





# Summit Agenda

## AMBI'S 1ST ANNUAL MERCHANT BANKING SUMMIT-2010

*Challenges & Opportunities in the New Economic Landscape*

Hotel Four Seasons, Mumbai

24th September, 2010

- 09:15 Registration & Coffee
- 10:00 **Opening Remarks**  
Nagendra Bhatnagar,  
Chairman, AMBI  
(Managing Director & CEO,  
IDBI Capital Market Services Ltd.)
- 10:10 **Keynote Address**  
**Mr. C. B. Bhavé,**  
**Chairman, Securities and Exchange Board of India**  
Launch of AMBI Website  
Release of Report on Indian Capital Markets  
(Prepared by CARE Ratings)
- 10:35 **Economist's View: What Next For  
India's Economy?**  
Jahangir Aziz  
Chief Economist, JP Morgan Chase
- 10:55 **Chinese IPOs-Learnings for the Indian Market**  
Ashok Pandit,  
Head of Asia ECM, Deutsche Bank
- 11:15 Coffee Break
- 11:30 **Special Address**  
**Indian Primary Capital Market-Recent  
Developments & Challenges Ahead**  
Mrs. Usha Narayanan,  
Executive Director,  
Securities & Exchange Board of India
- 12:00 **Technical Session 1: Increasing Retail Investor  
Base and Role of ASBA**  
**Moderator**  
Prithvi Haldea,  
Chairman & Managing Director,  
PRIME Database  
**Panelists**  
Madhu Kannan,  
Managing Director & CEO,  
Bombay Stock Exchange Ltd.  
Anup Bagchi, Executive Director, ICICI Securities Ltd  
Lalit Mundhra, Chairman, Association of  
National Exchange Members of India-WR  
S. Narayan,  
Managing Director, Kotak Securities Ltd.  
Rajender Sehgal, Sr. Executive Vice President,  
HDFC Bank Ltd.
- 13:00 **Technical Session 2: The New Takeover Code:  
Where are we Headed?**  
**Moderator**  
Cyril Shroff, Managing Partner, Amarchand &  
Mangaldas & Suresh A. Shroff & Co.  
**Panelists**  
Sanjay Asher, Partner, M/s. Crawford Bayley & Co.  
Sanjay Bhandarkar, Managing Director,  
N.M.Rothschild & Sons (India) Pvt. Ltd.  
Girish Nadkarni, Executive Director-ECM,  
Aventus Capital Pvt. Ltd.  
Somasekhar Sundaresan, Partner,  
M/s. J. Sagar Associates
- 14:00 Lunch
- 14:45 **Technical Session 3: Private Equity:  
Emerging Challenges**  
**Moderator**  
Pradip Shah, Chairman,  
Indasia Fund Advisors Pvt. Ltd  
**Panelists**  
Sumir Chadha, Managing Director,  
Sequoia Capital India Advisors Pvt. Ltd.  
Amit Chandra, Managing Director,  
Bain Capital Advisors Pvt. Ltd.  
Devinjit Singh, Managing Director,  
Carlyle India Advisors Pvt.Ltd.
- 15:45 Coffee Break
- 16:00 **Technical Session 4: Funding of India's  
Infrastructure requirement by Capital Markets**  
**Moderator**  
V.K.Bansal, Managing Director & Chairman of India  
Investment Banking Division, Morgan Stanley India Co.Pvt. Ltd.  
**Panelists**  
D.R.Dogra, Managing Director & CEO,  
Credit Analysis & Research Ltd.  
Tapasije Mishra, Group CEO, IDFC Capital Ltd.  
Amita Narain, Chief General Manager, IDBI Bank Ltd.  
Sanjay Purao, Deputy General Manager,  
Securities & Exchange Board of India  
Sanjeev Singhal, Deputy General Manager-  
Project Finance SBU, State Bank of India
- 17:00 **Closing Remarks & Vote of Thanks**  
Sanjay Sharma, Vice Chairman, AMBI  
(Managing Director -Deutsche Equities India Pvt Ltd)